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TEXAS
Labor Market Review

TEXAS EMPLOYMENT COMMISSION JULY 1987 AUSTIN, TEXAS 78778

UNEMPLOYMENT RISES SEASONALLY

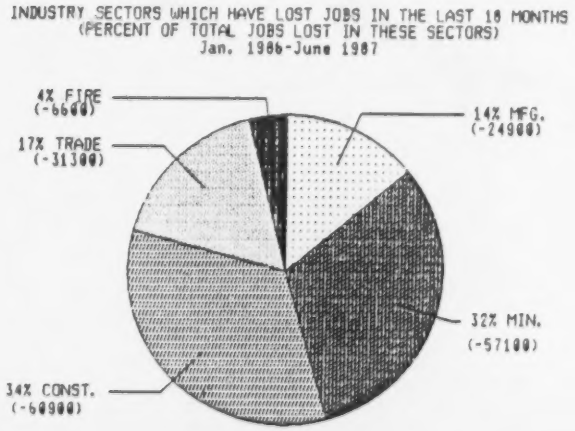
The entrance of students, graduates, and other summer jobseekers into the Texas labor force pushed the Statewide actual unemployment rate up from 8.6 percent in May to 9.6 percent in June. There were an estimated 815,800 jobless Texans in mid-June, up 87,800 from the May level but well below the 912,900 unemployed in June 1986, when the actual rate was a record 11.1 percent.

Since the majority of the increase in joblessness was seasonal, the seasonally adjusted rate for the State was unchanged over the month, at 8.6 percent -- much better than the year-ago rate of 10.0 percent (also a record high). The U. S. actual rate rose slightly between May and June, to 6.3 percent in mid-June, while the seasonally adjusted rate slid downward from 6.3 percent in May to 6.1 percent in June.

CIVILIAN LABOR FORCE ESTIMATES
(In Thousands)

	June 1987	May 1987	June 1986
United States (Actual)			
Labor Force	121,153.0	119,695.0	119,644.0
Unemployment	7,655.0	7,318.0	8,775.0
Percent Unemployed	6.3	6.1	7.3
Total Employment	113,498.0	112,377.0	110,869.0
United States (Seasonally Adjusted)			
Labor Force	119,517.0	119,993.0	118,005.0
Unemployment	7,260.0	7,546.0	8,392.0
Percent Unemployed	6.1	6.3	7.1
Total Employment	112,257.0	112,447.0	109,613.0
State of Texas (Actual)			
Labor Force	8,483.1	8,458.5	8,259.4
Unemployment	815.8	728.0	912.9
Percent Unemployed	9.6	8.6	11.1
Total Employment	7,667.3	7,730.5	7,346.5
State of Texas (Seasonally Adjusted)			
Labor Force	8,372.0	8,511.0	8,149.0
Unemployment	716.0	733.0	818.0
Percent Unemployed	8.6	8.6	10.0
Total Employment	7,656.0	7,778.0	7,331.0

NONAGRICULTURAL WAGE AND SALARY JOBS DECLINE BY OVER 140,000 FROM JANUARY 1986 TOTAL



Between January 1986 and June 1987, Texas lost 142,900 salaried nonfarm jobs. Had it not been for moderate growth in government, services, and transportation and public utilities, the total decrease would have been even greater. As shown on the chart at left, construction, mining, manufacturing, trade and finance, insurance and real estate deleted 180,800 jobs during this span. The chart also shows the proportion of the loss for each sector. Most of the decreases in mining, construction and manufacturing occurred in 1986, while trade has declined primarily during 1987.

NONAGRICULTURAL WAGE AND SALARY EMPLOYMENT 1/
TEXAS METROPOLITAN STATISTICAL AREAS

Industry	June'87*	May '87**	June'86**	June'87*	May '87**	June'86**	June'87*	May '87**	June'86**
	ABILENE			AMARILLO			AUSTIN		
TOTAL	49,700	50,100	50,200	77,200	77,600	78,200	352,400	361,100	356,200
Manufacturing	4,800	4,800	4,900	10,000	9,700	10,000	39,200	39,300	41,000
Mining	2,200	2,200	2,400	1,300	1,300	1,600	900	900	1,000
Construction	2,300	2,300	2,500	3,700	3,900	4,100	19,400	19,700	23,500
Trans., Comm., & Util.	2,600	2,500	2,600	5,500	5,500	6,000	11,100	11,200	11,100
Trade	14,100	14,200	14,000	22,800	22,900	23,000	80,300	80,200	81,700
Fin., Ins., & Rl. Est.	2,600	2,600	2,600	4,400	4,300	4,400	25,300	25,300	25,900
Services & Misc.	12,800	13,100	13,100	16,800	16,500	16,200	83,900	84,200	83,100
Government	8,300	8,400	8,100	12,700	13,500	12,900	92,300	100,300	88,900
	BEAUMONT-PORT ARTHUR			BRAZORIA			BROWNSVILLE-HARLINGEN		
TOTAL	127,000	127,400	129,600	57,000	57,100	58,000	65,700	65,700	65,500
Manufacturing	24,400	24,300	25,300	15,000	14,900	15,700	9,600	9,600	9,500
Mining	1,600	1,600	1,700	1,300	1,300	1,600	100	100	100
Construction	7,200	7,200	7,100	5,800	5,900	6,000	2,600	2,700	2,700
Trans., Comm., & Util.	9,400	9,500	9,800	2,200	2,200	2,300	3,000	3,000	3,100
Trade	31,300	31,300	32,600	11,200	11,200	11,400	17,700	17,700	18,100
Fin., Ins., & Rl. Est.	5,400	5,400	5,700	2,100	2,000	2,200	3,400	3,400	3,500
Services & Misc.	28,300	28,100	28,000	8,100	8,000	7,600	14,500	13,800	13,700
Government	19,400	20,000	19,400	11,300	11,600	11,200	14,800	15,400	14,800
	BRYAN-COLLEGE STATION			CORPUS CHRISTI			DALLAS 2/		
TOTAL	46,300	48,100	46,600	127,000	128,000	129,900	1,305.2	1,310.2	1,344.8
Manufacturing	3,000	2,900	3,200	11,700	11,700	12,200	223.8	223.1	227.7
Mining	800	800	800	5,700	5,700	6,700	19.2	19.1	21.3
Construction	1,900	2,000	2,300	7,400	7,600	8,300	64.3	64.5	83.8
Trans., Comm., & Util.	1,600	1,500	1,600	7,000	7,000	7,200	87.3	86.5	86.5
Trade	10,800	10,900	11,400	34,000	34,200	34,300	349.6	351.1	359.6
Fin., Ins., & Rl. Est.	1,700	1,700	1,800	6,800	6,700	7,000	130.6	130.8	134.4
Services & Misc.	7,800	7,900	8,000	27,000	27,500	26,700	286.0	285.4	290.5
Government	18,700	20,400	17,500	27,400	27,600	27,500	144.4	149.7	141.0
	EL PASO			FORT WORTH-ARLINGTON			GALVESTON-TEXAS CITY		
TOTAL	184,900	185,300	183,300	512,100	514,300	511,400	70,300	69,200	72,400
Manufacturing	35,100	34,700	35,600	110,800	113,100	112,600	8,900	8,400	9,400
Mining	100	100	200	3,400	3,400	3,700	400	400	500
Construction	9,600	9,500	10,100	30,500	30,400	31,100	3,200	3,300	4,200
Trans., Comm., & Util.	9,900	9,800	10,000	27,800	27,400	25,500	4,500	4,600	4,800
Trade	45,300	45,300	45,300	133,800	133,600	137,900	14,300	13,800	14,300
Fin., Ins., & Rl. Est.	9,800	10,000	9,800	28,900	28,800	28,700	4,300	4,300	4,500
Services & Misc.	36,300	35,800	34,800	114,800	113,300	111,000	13,700	13,500	13,600
Government	38,800	40,100	37,500	62,100	64,300	60,900	21,000	20,900	21,100

MONTHLY JOBS COUNT SHOWS SMALL INCREASE

Between May and June 1987, the count of nonfarm salaried jobs improved somewhat, as employers added 1,000 jobs Statewide, bringing the total to 6,505,400 in June. Two major sectors recorded over-the-month declines, one of which was considerable. The most notable, if not the largest, growth was reported in mining, where oil and gas extraction generated an additional 900 jobs in June, as stable oil prices promoted optimism in the industry. This was the biggest over-the-month increase in mining since July 1984.

Services recorded the largest increase over the month, adding 10,300 jobs. The greatest gain in this sector was generated by health services, where hospitals hired additional summer help and medical laboratories, blood banks, and pathologists and radiologists recorded expansion. Other services and miscellaneous grew due to seasonal hiring in legal firms and by civic, social and fraternal associations. The end of the spring school term brought a sizeable downturn in educational services.

Seasonal factors also influenced transportation and public utilities, where transportation by air reported an additional 1,100 jobs in June, while electric, gas and sanitary services exhibited a smaller increase, with 700 extra positions.

NONAGRICULTURAL WAGE AND SALARY EMPLOYMENT 1/
TEXAS METROPOLITAN STATISTICAL AREAS

Industry	June '87*	May '87**	June '86**
HOUSTON 2/			
TOTAL	1,373.8	1,373.0	1,411.3
Manufacturing	148.3	147.9	153.8
Mining	62.5	62.4	71.5
Construction	82.5	83.0	93.7
Trans., Comm., & Util.	91.4	91.5	95.2
Trade	349.5	348.9	362.3
Fin., Ins., & Rl. Est.	99.6	100.4	106.0
Services & Misc.	350.9	347.9	340.7
Government	189.1	191.0	188.1
LONGVIEW-MARSHALL			
TOTAL	63,800	64,500	65,600
Manufacturing	15,000	14,900	15,100
Mining	3,600	3,600	3,700
Construction	3,000	3,000	3,300
Trans., Comm., & Util.	3,100	3,100	3,100
Trade	16,500	17,000	17,600
Fin., Ins., & Rl. Est.	3,100	3,100	3,400
Services & Misc.	11,200	11,400	11,200
Government	8,300	8,400	8,200
MIDLAND			
TOTAL	43,900	43,600	45,100
Manufacturing	3,000	3,000	3,200
Mining	8,500	8,300	9,400
Construction	1,600	1,600	1,700
Trans., Comm., & Util.	2,200	2,200	2,300
Trade	10,800	10,600	10,800
Fin., Ins., & Rl. Est.	2,800	2,800	2,900
Services & Misc.	8,800	8,700	8,800
Government	6,200	6,400	6,000
SAN ANTONIO			
TOTAL	497,000	497,500	495,600
Manufacturing	46,500	46,400	49,000
Mining	2,600	2,600	2,700
Construction	31,200	31,600	36,500
Trans., Comm., & Util.	18,000	17,900	18,500
Trade	131,300	130,900	128,700
Fin., Ins., & Rl. Est.	39,500	39,500	38,700
Services & Misc.	118,400	118,200	115,000
Government	109,500	110,400	106,500
TYLER			
TOTAL	60,700	60,600	61,800
Manufacturing	10,800	10,800	11,600
Mining	2,000	2,000	2,000
Construction	2,700	2,700	3,100
Trans., Comm., & Util.	2,700	2,700	2,900
Trade	16,400	16,400	16,400
Fin., Ins., & Rl. Est.	3,700	3,700	3,900
Services & Misc.	13,500	13,400	13,300
Government	8,900	8,900	8,600
WICHITA FALLS			
TOTAL	50,400	50,300	50,700
Manufacturing	8,300	8,200	8,300
Mining	2,000	2,000	2,100
Construction	2,000	2,000	2,200
Trans., Comm., & Util.	2,600	2,600	2,700
Trade	12,500	12,500	12,200
Fin., Ins., & Rl. Est.	2,400	2,400	2,500
Services & Misc.	11,100	11,100	11,100
Government	9,500	9,500	9,600

Industry	June '87*	May '87**	June '86**
KILLEEN-TEMPLE			
TOTAL	69,300	69,200	69,000
Manufacturing	8,700	8,800	8,800
Mining	100	100	100
Construction	3,700	3,700	4,000
Trans., Comm., & Util.	2,600	2,700	2,900
Trade	16,300	16,300	16,400
Fin., Ins., & Rl. Est.	3,000	3,000	3,200
Services & Misc.	14,600	14,400	13,700
Government	20,300	20,200	19,900
LUBBOCK			
TOTAL	88,800	89,800	90,600
Manufacturing	7,500	7,300	7,400
Mining	300	300	300
Construction	2,800	2,900	4,300
Trans., Comm., & Util.	4,600	4,400	4,500
Trade	27,400	27,600	27,900
Fin., Ins., & Rl. Est.	5,400	5,400	5,600
Services & Misc.	20,900	20,300	20,500
Government	19,900	21,600	20,100
ODESSA			
TOTAL	44,300	43,800	45,300
Manufacturing	3,700	3,700	4,000
Mining	6,400	6,200	6,400
Construction	2,400	2,300	2,900
Trans., Comm., & Util.	2,100	2,100	2,100
Trade	13,100	12,900	13,400
Fin., Ins., & Rl. Est.	1,600	1,600	1,700
Services & Misc.	7,400	7,300	7,400
Government	7,600	7,700	7,400
SHERMAN-DENISON			
TOTAL	37,900	38,300	38,100
Manufacturing	11,300	11,100	11,700
Mining	100	100	200
Construction	1,800	1,800	1,900
Trans., Comm., & Util.	2,100	2,100	2,000
Trade	8,800	8,800	8,600
Fin., Ins., & Rl. Est.	1,500	1,500	1,600
Services & Misc.	7,300	7,700	7,100
Government	5,000	5,200	5,000
VICTORIA			
TOTAL	27,800	28,000	28,400
Manufacturing	3,100	2,900	3,100
Mining	1,700	1,800	1,900
Construction	2,100	2,000	2,000
Trans., Comm., & Util.	1,500	1,500	1,500
Trade	7,700	7,900	8,200
Fin., Ins., & Rl. Est.	1,500	1,500	1,600
Services & Misc.	5,800	5,800	5,900
Government	4,400	4,600	4,200

Industry	June '87*	May '87**	June '86**
LAREDO			
TOTAL	35,100	35,000	34,700
Manufacturing	2,000	1,900	1,700
Mining	2,100	2,100	1,700
Construction	1,400	1,300	1,300
Trans., Comm., & Util.	3,900	3,900	4,000
Trade	9,700	9,800	10,500
Fin., Ins., & Rl. Est.	1,600	1,600	1,600
Services & Misc.	6,000	6,000	5,900
Government	8,400	8,400	8,000
MCALLEN-EDINBURG-MISSION			
TOTAL	87,400	88,100	86,800
Manufacturing	12,500	12,600	12,500
Mining	1,000	1,000	1,100
Construction	4,400	4,400	4,600
Trans., Comm., & Util.	2,900	2,900	2,800
Trade	25,800	25,800	25,200
Fin., Ins., & Rl. Est.	3,800	3,800	4,000
Services & Misc.	13,700	13,600	13,700
Government	23,300	24,000	22,900
SAN ANGELO			
TOTAL	36,500	36,900	37,000
Manufacturing	5,700	5,800	5,700
Mining	600	500	600
Construction	1,900	1,900	2,000
Trans., Comm., & Util.	3,100	3,100	3,300
Trade	9,300	9,500	9,400
Fin., Ins., & Rl. Est.	1,800	1,800	1,800
Services & Misc.	7,600	7,800	7,800
Government	6,500	6,500	6,400
TEXARKANA			
TOTAL	45,000	44,800	45,000
Manufacturing	7,200	7,200	7,200
Mining	--	--	--
Construction	1,400	1,500	2,100
Trans., Comm., & Util.	1,700	1,700	1,800
Trade	11,300	10,900	10,900
Fin., Ins., & Rl. Est.	1,900	1,900	1,900
Services & Misc.	9,300	9,100	9,100
Government	12,200	12,500	12,000
WACO			
TOTAL	77,700	78,500	77,400
Manufacturing	15,100	15,000	15,500
Mining	100	100	200
Construction	3,900	3,900	4,000
Trans., Comm., & Util.	3,400	3,300	3,500
Trade	19,200	19,200	18,700
Fin., Ins., & Rl. Est.	4,800	4,900	4,900
Services & Misc.	18,800	19,600	18,400
Government	12,400	12,500	12,200

* Preliminary -- subject to revision. ** Revised.
1/ Estimates prepared by TEC in cooperation with the Bureau of Labor Statistics, U. S. Department of Labor.
2/ In Thousands.

TEXAS NONAGRICULTURAL WAGE AND SALARY ESTIMATES 1/

Industry	June 1987*	May 1987**	June 1986**	Change From May 1987	Change From June 1986
TOTAL NONAGRICULTURAL EMPLOYMENT±	6,505,400	6,504,400	6,568,700	1,000	-63,300
Manufacturing	952,000	948,800	959,600	3,200	-7,600
Durable Goods	549,800	549,900	555,600	-100	-5,800
Lumber & Wood Products	37,100	37,400	38,200	-300	-1,100
Logging Camps, Sawmills, Planing Mills	7,500	7,400	7,000	100	500
Furniture & Fixtures	16,900	17,100	17,200	-200	-300
Stone, Clay & Glass Products	44,700	44,500	48,900	200	-4,200
Concrete, Gypsum & Plaster Products	19,500	19,500	22,300	0	-2,800
Primary Metal Industries	28,100	28,100	27,500	0	600
Fabricated Metal Industries	74,600	74,400	77,500	200	-2,900
Fabricated Structural Metal Products	37,200	37,200	39,100	0	-1,900
Machinery, Except Electrical	103,600	102,600	109,300	1,000	-5,700
Oil Field Machinery	24,200	23,700	28,400	500	-4,200
Electric & Electronic Equipment	122,300	120,900	118,600	1,400	3,700
Transportation Equipment	87,800	89,800	83,000	-2,000	4,800
Aircraft & Parts	49,500	52,100	45,500	-2,600	4,000
Instruments & Related Products	21,800	22,200	22,500	-400	-700
Miscellaneous Manufacturing Industries	12,900	12,900	12,900	0	0
Nondurable Goods	402,200	398,900	404,000	3,300	-1,800
Food & Kindred Products	96,800	96,000	96,400	800	400
Meat Products	27,900	27,500	26,800	400	1,100
Dairy Products	5,000	5,000	5,000	0	0
Bakery Products	10,300	10,600	10,800	-300	-500
Malt Beverages	3,100	3,100	3,100	0	0
Textile Mill Products	4,200	4,200	4,200	0	0
Apparel & Other Finished Textile Products	51,200	50,200	53,900	1,000	-2,700
Paper & Allied Products	24,300	23,700	23,000	600	1,300
Printing & Publishing	76,100	76,600	77,200	-500	-1,100
Newspaper, Periodicals, Books & Misc. Publ.	38,500	38,500	39,400	0	-900
Chemicals & Allied Products	74,400	73,600	75,200	800	-800
Petroleum & Coal Products	33,100	33,000	34,400	100	-1,300
Petroleum Refining	29,800	29,700	31,200	100	-1,400
Leather & Leather Products	7,100	7,100	7,000	0	100
Other Nondurable Goods	35,000	34,500	32,700	500	2,300
Total Nonmanufacturing	5,553,400	5,555,600	5,609,100	-2,200	-55,700
Mining	190,900	189,900	201,300	1,000	-10,400
Metal & Coal & Nonmet. Mnrls., Exc. Fuel	10,500	10,400	10,900	100	-400
Oil & Gas Extraction	180,400	179,500	190,400	900	-10,000
Construction	365,800	366,000	418,100	-200	-52,300
Transportation & Public Utilities	379,000	377,300	370,700	1,700	8,300
Railroad Transportation	20,800	20,800	22,000	0	-1,200
Transportation, Except Railroads	196,600	195,500	187,800	1,100	8,800
Transportation by Air	56,000	54,900	48,000	1,100	8,000
Communication, Exc. U. S. Postal Service	84,900	85,000	83,500	-100	1,400
Electric, Gas & Sanitary Services	76,700	76,000	77,400	700	-700
Electric Services	42,500	42,100	43,300	400	-800
Gas Production & Distribution	27,000	26,800	27,000	200	0
Wholesale & Retail Trade	1,659,500	1,658,700	1,688,100	800	-28,600
Wholesale Trade	412,200	411,700	429,700	500	-17,500
Retail Trade	1,247,300	1,247,000	1,258,400	300	-11,100
Building Materials & Garden Supplies	44,900	45,400	49,900	-500	-5,000
General Merchandise Stores	167,300	165,700	160,100	1,600	7,200
Food Stores	234,200	235,200	231,100	-1,000	3,100
Automotive Dealers & Service Stations	131,700	132,400	137,800	-700	-6,100
Apparel & Accessory Stores	79,600	79,000	81,000	600	-1,400
Eating & Drinking Places	405,600	405,600	409,100	0	-3,500
Other Retail Trade	184,000	183,700	189,400	300	-5,400
Finance, Insurance & Real Estate	439,600	440,800	452,100	-1,200	-12,500
Banking	96,700	96,900	105,000	-200	-8,300
Insurance Carriers, Agents & Brokers	137,100	136,600	136,800	500	300
Other Finance, Insurance & Real Estate	205,800	207,300	210,300	-1,500	-4,500
Services	1,379,900	1,369,600	1,380,600	10,300	-700
Hotels & Other Lodging Places	86,700	86,500	90,800	200	-4,100
Personal Services	81,700	81,200	81,600	500	100
Business & Repair Services	359,700	357,800	374,000	1,900	-14,300
Amusement, Including Motion Pictures	54,400	52,800	60,700	1,600	-6,300
Health Services	390,900	384,400	372,000	6,500	18,900
Educational Services	63,900	69,600	58,900	-5,700	5,000
Other Services & Miscellaneous	342,600	337,300	342,600	5,300	0
Total Government	1,138,700	1,153,300	1,098,200	-14,600	40,500
Total Federal Government	195,900	194,400	192,500	1,500	3,400
Total State Government	245,100	251,300	221,700	-6,200	23,400
Total Local Government	697,700	707,600	684,000	-9,900	13,700

1/ Estimated number of nonagricultural jobs in Texas without reference to place of residence of workers. ±Estimates of TEC in cooperation with Bureau of Labor Statistics, U. S. Department of Labor.
*Preliminary -- subject to revision. **Revised.

CIVILIAN LABOR FORCE ESTIMATES 1/
TEXAS METROPOLITAN STATISTICAL AREAS

	June '87*	May '87**	June '86**	June '87*	May '87**	June '86**	June '87*	May '87**	June '86**
	ABILENE			AMARILLO			AUSTIN		
Total Civilian Labor Force	56,600	57,100	55,300	102,800	102,600	99,000	439,800	447,100	415,900
Total Unemployment	5,400	5,000	6,400	7,400	6,500	7,900	32,900	29,300	28,400
Percent Unemployed	9.5	8.8	11.6	7.2	6.3	8.0	7.5	6.6	6.8
Total Employment 2/	51,200	52,100	48,900	95,400	96,100	91,100	406,900	417,800	387,500
	BEAUMONT-PORT ARTHUR			BRAZORIA			BROWNSVILLE-HARLINGEN		
Total Civilian Labor Force	166,600	165,900	168,100	84,300	83,500	82,900	99,100	98,300	96,700
Total Unemployment	24,300	22,000	30,800	9,400	8,000	11,600	15,400	14,000	18,300
Percent Unemployed	14.6	13.3	18.3	11.2	9.6	14.0	15.5	14.2	18.9
Total Employment 2/	142,300	143,900	137,300	74,900	75,500	71,300	83,700	84,300	78,400
	BRYAN-COLLEGE STATION			CORPUS CHRISTI			DALLAS 3/		
Total Civilian Labor Force	57,500	59,500	56,700	171,400	171,600	169,600	1,457.7	1,457.4	1,417.0
Total Unemployment	4,000	3,500	5,000	23,500	20,700	26,000	106.3	92.7	98.2
Percent Unemployed	7.0	5.9	8.8	13.7	12.1	15.3	7.3	6.4	6.9
Total Employment 2/	53,500	56,000	51,700	147,900	150,900	143,600	1,351.4	1,364.7	1,318.8
	EL PASO			FORT WORTH-ARLINGTON			GALVESTON-TEXAS CITY		
Total Civilian Labor Force	238,300	236,300	227,700	695,000	688,800	654,400	112,300	110,600	110,800
Total Unemployment	29,100	25,800	32,100	56,400	47,500	53,200	14,100	12,100	15,200
Percent Unemployed	12.2	10.9	14.1	8.1	6.9	8.1	12.6	10.9	13.7
Total Employment 2/	209,200	210,500	195,600	638,600	641,300	601,200	98,200	98,500	95,600
	HOUSTON 3/			KILLEEN-TEMPLE			LAREDO		
Total Civilian Labor Force	1,646.0	1,636.3	1,641.2	95,200	94,300	89,500	46,700	46,400	44,800
Total Unemployment	172.1	155.4	212.4	8,300	7,400	8,300	7,800	7,200	8,600
Percent Unemployed	10.5	9.5	12.9	8.7	7.8	9.3	16.7	15.5	19.2
Total Employment 2/	1,473.9	1,480.9	1,428.8	86,900	86,900	81,200	38,900	39,200	36,200
	LONGVIEW-MARSHALL			LUBBOCK			MCALLEN-EDINBURG-MISSION		
Total Civilian Labor Force	81,600	81,200	82,300	112,800	114,000	110,300	148,400	148,600	145,800
Total Unemployment	10,000	8,800	13,300	8,300	7,300	9,400	25,800	24,000	29,900
Percent Unemployed	12.3	10.8	16.2	7.4	6.4	8.5	17.4	16.2	20.5
Total Employment 2/	71,600	72,400	69,000	104,500	106,700	100,900	122,600	124,600	115,900
	MIDLAND			ODESSA			SAN ANGELO		
Total Civilian Labor Force	52,700	52,200	53,200	59,000	58,500	62,100	47,300	47,100	45,700
Total Unemployment	5,600	5,100	7,600	7,400	7,100	12,400	3,200	3,100	4,100
Percent Unemployed	10.6	9.8	14.3	12.5	12.1	20.0	6.8	6.6	9.0
Total Employment 2/	47,100	47,100	45,600	51,600	51,400	49,700	44,100	44,000	41,600
	SAN ANTONIO			SHERMAN-DENISON			TEXARKANA		
Total Civilian Labor Force	619,800	615,900	582,400	50,300	50,800	48,400	58,600	57,500	57,800
Total Unemployment	56,100	49,300	50,700	4,300	4,100	4,400	5,500	4,700	6,400
Percent Unemployed	9.1	8.0	8.7	8.5	8.1	9.1	9.4	8.2	11.1
Total Employment 2/	563,700	566,600	531,700	46,000	46,700	44,000	53,100	52,800	51,400
	TYLER			VICTORIA			WACO		
Total Civilian Labor Force	78,500	78,300	76,300	39,400	39,400	39,000	95,300	95,400	90,300
Total Unemployment	7,700	7,100	8,200	4,200	3,700	5,400	8,600	7,600	8,700
Percent Unemployed	9.8	9.1	10.7	10.7	9.4	13.8	9.0	8.0	9.6
Total Employment 2/	70,800	71,200	68,100	35,200	35,700	33,600	86,700	87,800	81,600
	WICHITA FALLS						STATE OF TEXAS 3/		
Total Civilian Labor Force	59,500	59,300	57,600				8,483.1	8,458.5	8,259.4
Total Unemployment	5,200	4,800	5,900				815.8	728.0	912.9
Percent Unemployed	8.7	8.1	10.2				9.6	8.6	11.1
Total Employment 2/	54,300	54,500	51,700				7,667.3	7,730.5	7,346.5

1/ All estimates shown are "actual" (not seasonally adjusted).
2/ Includes resident wage and salary workers, self-employed, unpaid family workers and domestics in private households, agricultural workers, and workers involved in labor-management disputes.
3/ In Thousands.
*Preliminary -- subject to revision. **Revised.

HOURS AND EARNINGS IN TEXAS*

	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	June± 1987	May 1987	June 1986	June± 1987	May 1987	June 1986	June± 1987	May 1987	June 1986
FOR TEXAS									
MANUFACTURING TOTAL	$ 406.55	$ 410.18	$ 398.68	41.4	41.6	41.4	$ 9.82	$ 9.86	$ 9.63
Durable Goods	398.82	401.57	390.93	41.5	41.7	41.5	9.61	9.63	9.42
Lumber & Wood Products	270.52	283.31	291.21	39.9	41.0	41.9	6.78	6.91	6.95
Furniture & Fixtures	261.19	267.07	233.01	39.1	40.1	38.9	6.68	6.66	5.99
Stone, Clay & Glass Prods.	377.24	396.09	383.56	41.5	43.1	43.0	9.09	9.19	8.92
Primary Metal Industries	436.80	437.85	410.04	42.0	41.7	40.2	10.40	10.50	10.20
Fabricated Metal Products	357.69	369.22	356.81	40.6	41.3	40.5	8.81	8.94	8.81
Machinery, exc. Electric	419.00	420.16	415.65	41.2	41.6	41.9	10.17	10.10	9.92
Oil Field Machinery	490.32	515.66	479.12	41.1	42.9	40.5	11.93	12.02	11.83
Electric & Electronic Equip.	453.53	428.03	429.84	43.4	41.8	42.1	10.45	10.24	10.21
Transportation Equipment	524.80	533.02	514.42	43.3	43.3	42.2	12.12	12.31	12.19
Instruments & Related Prod.	358.18	357.62	340.29	40.2	40.5	39.8	8.91	8.83	8.55
Misc. Manufacturing Inds.	276.80	264.50	265.99	39.6	38.5	39.7	6.99	6.87	6.70
Nondurable Goods	415.71	419.80	407.88	41.2	41.4	41.2	10.09	10.14	9.90
Food & Kindred Products	341.55	349.73	346.90	41.3	41.0	42.1	8.27	8.53	8.24
Meat Products	273.51	265.69	283.83	40.4	38.9	42.3	6.77	6.83	6.71
Malt Beverages	916.42	947.63	848.07	51.6	52.5	48.6	17.76	18.05	17.45
Textile Mill Products	330.48	312.23	298.50	45.9	44.1	42.4	7.20	7.08	7.04
Apparel & Other Text. Prods.	196.56	197.47	195.98	36.0	37.4	37.4	5.46	5.28	5.24
Paper & Allied Products	443.15	452.20	442.90	41.3	42.5	43.0	10.73	10.64	10.30
Printing & Publishing	381.22	383.55	372.87	38.9	39.5	38.8	9.80	9.71	9.61
Chemicals & Allied Products	656.86	669.68	640.90	43.3	44.0	43.1	15.17	15.22	14.87
Petroleum & Coal Products	655.55	649.30	665.28	43.5	43.0	44.0	15.07	15.10	15.12
Petroleum Refining	680.16	673.81	693.30	43.6	43.0	44.3	15.60	15.67	15.65
Leather & Leather Products	219.30	221.90	212.08	41.3	41.4	38.7	5.31	5.36	5.48
Other Nondurable Goods	401.02	394.69	368.51	46.2	44.8	42.9	8.68	8.81	8.59
NONMANUFACTURING									
Mining	467.01	474.32	519.66	38.5	39.2	42.7	12.13	12.10	12.17
Met/Coal/Nonmet Mnrls. exc. Fuel	525.38	567.46	453.86	43.6	45.8	40.2	12.05	12.39	11.29
Oil & Gas Extraction	462.53	467.50	523.44	38.1	38.7	42.8	12.14	12.08	12.23
Commun., exc. U. S. Postal Service	483.88	479.07	490.85	39.5	39.3	40.3	12.25	12.19	12.18
Elec., Gas & San. Services	433.94	438.18	459.10	39.2	40.2	40.7	11.07	10.90	11.28
Wholesale & Retail Trade	226.20	226.42	227.87	32.5	32.3	32.6	6.96	7.01	6.99
Wholesale Trade	382.78	385.33	382.54	39.3	39.4	39.6	9.74	9.78	9.66
Retail Trade	179.36	178.49	178.47	30.4	30.1	30.3	5.90	5.93	5.89
General Merchandise Stores	187.92	185.83	191.02	29.0	28.9	29.8	6.48	6.43	6.41
Banking	259.52	268.13	274.77	36.5	37.5	38.7	7.11	7.15	7.10

HOURS AND EARNINGS FOR SELECTED TEXAS METROPOLITAN STATISTICAL AREAS

DALLAS									
Manufacturing	$ 402.14	$ 402.41	$ 396.48	41.5	41.7	42.0	$ 9.69	$ 9.65	$ 9.44
Durable Goods	429.94	427.06	419.67	42.4	42.2	41.8	10.14	10.12	10.04
Nondurable Goods	353.03	360.67	357.44	39.8	40.8	42.3	8.87	8.84	8.45
FORT WORTH-ARLINGTON									
Manufacturing	401.52	409.76	405.30	42.0	41.6	42.0	9.56	9.85	9.65
Durable Goods	419.84	431.38	423.85	41.9	41.8	42.3	10.02	10.32	10.02
Nondurable Goods	356.58	356.75	355.14	42.0	41.1	41.2	8.49	8.68	8.62
HOUSTON									
Manufacturing	483.04	484.40	465.09	43.4	43.6	41.6	11.13	11.11	11.18
Durable Goods	414.81	414.99	394.69	43.3	43.5	40.9	9.58	9.54	9.65
Nondurable Goods	560.26	562.83	548.66	43.6	43.8	42.4	12.85	12.85	12.94
SAN ANTONIO									
Manufacturing	307.28	309.57	300.11	39.7	40.1	40.5	7.74	7.72	7.41
Durable Goods	338.72	333.87	320.37	38.8	38.2	40.4	8.73	8.74	7.93
Nondurable Goods	276.76	284.92	280.95	40.7	41.9	40.6	6.80	6.80	6.92

*Figures for Texas and selected areas cover Production Workers in Manufacturing and Mining Industries only and Nonsupervisory Employees in other industry divisions. Earnings' averages include premium pay for overtime, holidays, and for late-shift work. ±Preliminary -- subject to revision upon receipt of additional reports.
SOURCE: Texas Employment Commission in cooperation with the Bureau of Labor Statistics, U.S. Department of Labor.

Wholesale and retail trade contributed 800 positions over the month -- considerably below the usual growth for this time of the year. The largest increase in June was in general merchandise stores, while the biggest decrease was in food stores, as a large grocery chain closed several stores. Automotive dealers and service stations and building materials and garden supplies recorded smaller declines. Employment in eating and drinking places, which normally increases substantially in June, was unchanged from the May level.

TEXAS LABOR MARKET REVIEW

Official Publication of
TEXAS EMPLOYMENT COMMISSION

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The most sizeable decline occurred in government, where the closing of local and state schools and colleges pushed employment down by 14,600 in June. Federal government recorded a moderate increase as summer workers were hired. Finance, insurance and real estate also suffered a decline, losing 1,200 jobs in June due primarily to a downturn in real estate.

The nondurable goods sector was responsible for the majority of the 3,200 jobs added in manufacturing over the month. Sizeable increases in nonelectrical machinery and in electric and electronic equipment were offset by a labor-management dispute which idled some 2,600 workers in the aircraft and parts segment of transportation equipment, leaving the durable goods total down by 100 in June.

Nondurable goods, on the other hand, gained 3,300 jobs, as every segment except printing and publishing and leather and leather products recorded some growth. The most significant increase occurred in apparel and other finished textile products, as laid-off workers were recalled to work, pushing employment up by 1,000. Small scattered gains were common in chemicals and allied products, and paper and allied products also recorded an increase. Seasonal activity in food and kindred products generated 800 additional jobs.

AVERAGE WEEKLY HOURS AND AVERAGE HOURLY EARNINGS DECLINE

Both average weekly hours and average hourly earnings decreased between May and June, resulting in a decline in average weekly earnings for the first time since February. In mid-June, there were an estimated 615,100 manufacturing production workers in Texas, up 3,600 from the May total. The average production worker in June was worked 41.4 hours per week at $9.82 per hour, earning $406.55 a week. Average weekly hours declined by 0.2 hour in June, and average hourly earnings dropped 4¢, pushing weekly earnings down $3.63 over the month. Over the year, weekly hours were unchanged, while average hourly earnings had risen 19¢.

TEC ACTIVITIES

	June 1987	June 1986
Total Population	16,963,800	16,654,200*
% UI Covered Unemployment	2.5	2.5
UI Covered Employers	315,472	312,482
Total Claims Actions	715,484	800,283
Total Initial Claims Actions	72,013	82,316
Total Cont'd. Claims Actions	643,471	717,967
Avg. Weekly Benefit Amount	$158.73	$161.03
Total Amount Paid (Net)**	$92,913,259	$108,261,145
Total Placements	31,655	30,402

*Revised.
**Regular State UI benefits.

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